

Barcelona, 4 December 2025

Almirall, S.A. ("**Almirall**" or the "**Company**"), in accordance with the provisions of Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), and related provisions, hereby gives notice of the following:

### **OTHER RELEVANT INFORMATION**

Further to the communication of other relevant information dated 2 December 2025, with official registration number 37,962, Almirall has successfully completed the pricing of its senior notes issue, for an aggregate nominal amount of €250,000,000 and maturing in 2031 (the "**Notes**").

The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold in the United States of America or to, or for the account or benefit of, investors who are U.S. persons (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

The Notes will bear a fixed annual interest of 3.75 %, payable semi-annually. The closing of the issuance and payment of the Notes is expected to take place on or about 17 December 2025, subject to compliance with certain conditions precedent customary for transactions of this nature.

The proceeds obtained by Almirall from the offering of the Notes will be used to: (i) redeem in full the €300,000,000 aggregate principal amount of the Company's senior notes due 2026 (the "**Existing Notes**"); and (ii) pay the costs and expenses related to the issuance of the Notes.

The remaining amount necessary to redeem the Existing Notes in full will be funded by the Company from existing cash on its balance sheet.

Finally, it is hereby announced that the agencies "Standard & Poor's" and "Moody's" have issued their respective ratings with regard to the issuer entity, Almirall, and the Notes:

- "Standard & Poor's": corporate rating BB+ and Notes rating BB+.
- "Moody's": corporate rating Ba2 and Notes rating Ba2.

Yours sincerely,

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This communication is not an offer to sell the Notes in the United States. The Notes mentioned herein to be offered have not been and will not be registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold, directly or indirectly, in the United States or to or for the account or benefit of U.S. persons, as such term is defined in Regulation S of the Securities Act, absent registration or unless pursuant to an applicable exemption from the registration requirements of the Securities Act and any other applicable securities laws. If any public offering of the Notes is made in the United States, it will be by means of a prospectus that may be obtained from the Issuer that will contain detailed information about the Issuer and management, as well as financial statements. No public offering of the Notes will be made in the United States.

Copies of this announcement are not being, and should not be, distributed in or sent into the United States. It may be unlawful to distribute this announcement in certain jurisdictions. This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia), Canada, Japan or Australia.

This communication and any subsequent offer of securities made hereafter is addressed solely, in the member states of the European Economic Area (“EEA” and each of them, a “Member State”) and in the United Kingdom, to “qualified investors” in accordance with the Prospectus Regulation (“Qualified Investors”). For these purposes, “Prospectus Regulation” means Regulation (EU) 2017/1129, as amended from time to time, and Regulation (EU) 2017/1129 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended (“**EUWA**”).

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otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the Notes or otherwise making them available to retail investors in the United Kingdom is prohibited under the UK PRIIPs Regulation.

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