



Barcelona, December 2nd, 2025

Almirall, S.A. ("**Almirall**" or the "**Company**"), in accordance with the provisions of Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), and related provisions, hereby gives notice of the following:

OTHER RELEVANT INFORMATION

That the Board of Directors of the Company has resolved to issue senior notes with a maximum aggregate nominal amount of €250,000,000 with a fixed annual interest rate maturing in 2031 (the "**Notes**"). The Notes will be senior unsecured notes guaranteed on a joint and several basis by certain subsidiaries of Almirall.

The proceeds obtained by Almirall from the offering of the Notes will be used to: (i) redeem in full the €300,000,000 aggregate principal amount of the Company's senior notes due 2026 (the "**Existing Notes**"); and (ii) pay the costs and expenses related to the issuance of the Notes.

The remaining amount necessary to redeem the Existing Notes in full will be funded by the Company from existing cash on its balance sheet.

The Notes will be governed by the laws of the State of New York and will be offered outside the United States to investors who are not U.S. persons (as defined in Regulation S) under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"). There is no assurance that the offering will be completed or, if completed, as to the terms on which it is completed.

The definitive aggregate principal amount of Notes to be issued and the final terms and conditions of the Notes, including, among others, the interest rate payable thereunder, will be determined once the bookbuilding process to be carried out by the initial purchasers of the Notes is completed and in consideration of its outcome.

It is expected that an application will be made to the Luxembourg Stock Exchange for the Notes to be listed on the Official List of the Luxembourg Stock Exchange and for admission to trading on the Euro MTF Market thereof.

Yours sincerely,

Pablo Divasson del Fraile
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the Notes or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the Notes or otherwise making them available to retail investors in the United Kingdom is prohibited under the UK PRIIPs Regulation.

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